

CLEANSING NOTICE

CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH) (ACT)

Northern Star Resources Limited (ASX: **NST**) issued 26,119,402 fully paid ordinary shares at an issue price of \$6.70 each (**Shares**) to institutional investors on 6 September 2018 under the placement initially announced on 30 August 2018.

NST gives notice under section 708A(5)(e) of the Act that:

1. NST issued the Shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice NST has complied with the provisions of Chapter 2M of the Act as they apply to NST, and section 674 of the Act; and
3. as at the date of this notice there is no information that is "excluded information" (as defined in sections 708A(7) and 708A(8) of the Act).



HILARY MACDONALD
General Counsel & Company Secretary
Northern Star Resources Limited

ASX ANNOUNCEMENT **6 September 2018**

Australian Securities **Exchange Code: NST**

Board of Directors

Mr Bill Beament
Executive Chairman

Mr John Fitzgerald
Lead Independent Director

Mr Chris Rowe
Non-Executive Director

Mr Peter O'Connor
Non-Executive Director

Ms Shirley In't Veld
Non-Executive Director

Issued Capital

Shares 639.4 million

Performance Rights 10.4 million

Current Share Price A\$8.32

Market Capitalisation

A\$5.32 billion

Cash and Cash Equivalents

30 Jun 2018 - A\$512 million

Jundee Operations
Kalgoorlie Operations
Paulsens Mine
Central Tanami (25% of JV)
Western Tanami

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