



Saracen Mineral Holdings Limited

SCHEME MEETING REMINDER EMAIL

12 January 2021

Saracen Mineral Holdings Limited (ASX: SAR) ("Saracen") attaches a copy of a reminder email circulated to Saracen shareholders who have elected to receive electronic communications in connection with Saracen's upcoming scheme meeting to be held virtually on Friday, 15 January 2021 at 9:00am (AWST).

Shareholders are encouraged to vote on the scheme at the scheme meeting and are reminded that the cut-off for receipt of any proxy appointments is 9:00am (AWST) on Wednesday, 13 January 2021.

This announcement was authorised for release by Jeremy Ryan, Manager Legal / Company Secretary.

For further information please contact:

Investors:

Troy Irvin
Corporate Development Officer
Email: info@saracen.com.au
Contact (08) 6229 9100

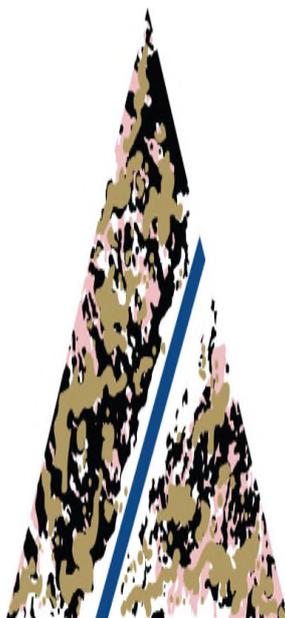
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Attachment – Scheme Meeting Reminder Email



Saracen

Saracen Mineral Holdings Limited
ABN 52 009 215 347

Dear Shareholder,

Scheme Meeting – Your Vote is Important

As announced on 6 October 2020, Saracen Mineral Holdings Limited (**Saracen**) and Northern Star Resources Ltd (**Northern Star**) have agreed to a merger by way of scheme of arrangement (**Scheme**) under which Northern Star will acquire 100% of the shares in Saracen.

Shareholders are encouraged to vote on the Scheme at the Scheme Meeting which will be held virtually on Friday, 15 January 2021 at 9:00am

(AWST).

Scheme Booklet and Notice of Scheme Meeting

To view a copy of the Scheme Booklet, which includes the Notice of Scheme Meeting and Explanatory Statement, please visit www.saracenscheme.com.

We recommend that you read the Scheme Booklet including Notice of Scheme Meeting and Explanatory Statement in its entirety before deciding how to vote on the Scheme. If you are in any doubt as to how to deal with the Scheme Booklet, please contact your financial, legal or other professional for advice immediately.

Attending the Scheme Meeting online

If you choose to participate online on the day of the meeting you will be able to view a live webcast of the meeting, ask questions online and submit your vote in real time.

To participate online you will need to visit

web.lumiagm.com/349257825 on your smartphone, tablet or computer.

You will need the latest versions of Chrome, Safari, Internet Explorer 11, Edge or Firefox. Please ensure your browser is compatible. For further instructions on how to participate online please view the online meeting user guide at <http://www.computershare.com.au/virtualmeetingguide>.

Voting by proxy

You may vote on the Scheme by completing a proxy appointment online through InvestorVote.

To appoint a specified person or the Chairman as your proxy, click on the "Appoint your proxy" button below, enter your postcode to log in and direct your proxy how to vote at the Scheme Meeting.

Appoint your proxy

Proxy appointments submitted through this site must be received by 9:00am (AWST) Wednesday, 13 January 2021.

If you have further enquiries, please visit www.saracenscheme.com or alternatively call the numbers below, Monday to Friday 5:30am to 5:00pm (AWST).

Within Australia: 1300 209 842

Outside Australia: +61 3 9415 4199

Yours faithfully,

Saracen Mineral Holdings Limited

You have received this message because you have elected to receive electronic securityholder communications. To change your preferences login to [Investor Centre](#), select the "Communication Preferences" option and follow the prompts. We may occasionally send marketing material about products and services. To opt-out of receiving these communications, reply with the word "unsubscribe".